Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information					
Political Subdivision Name*:	Texas Southmost College				
Political Subdivision Type*:	Other				
If "other", please specify	Junior College District				
Reporting Fiscal Year*:	2022				
Fiscal Year Start (DD/MM/YYYY)*:	9/1/2021				
Fiscal Year End (auto):	8/31/2022				
Political Subdivision Website, if applicable:	www.tsc.edu				
Political Subdivision Telephone*:	956-295-3600				
Political Subdivision Email, if applicable:					
Does the Political Subdivision have any reportable debt?*	Yes				

Contact Information	
Contact Name*:	Dr. Gisela Figueroa
Contact Title*:	Vice President of Finance and Administration
Contact Phone*:	956-295-3379
Contact Email:	gisela.figueroa@tsc.edu
Physical Address, Line 1*:	80 Fort Brown
Physical Address, Line 2:	
City*:	Brownsville
Zip*:	78520
County*:	Cameron
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Texas Comptroller's Annual Local Debt Report						
Entity Information (Auto)						
Political Subdivision Name:	Texas Southmost College					
Reporting Fiscal Year:	2022					

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form, If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Outstanding debt obligation* If debt is conduit or component If debt is conduit or component Principal issued* Principal outstanding debt obligation* Combined principal and interest plant and interest any way by an advancem and additional and the second of the conduit or component and the	Individual Debt Obligations (click column titl		I dentified on the	io nomi.	II the pointed should reson to	I was to the second of the second year.	I TO REPORTION	Deter in the marten teat	inc committue	III COIGI										
Comb Few Rev Ref & Europ Bulb Ser 2017 S 4,310,000 S 3,075,000 S	Outstanding debt obligations	If debt is conduit or component	Principal iss	ed*	Principal outstanding*	required to pay each outstanding debt obligation on time and in	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Pr	roceeds spent*		Official stated purpose for which the debt obligation was authorized*	rated by any nationally recognized credit rating	Moody's	S&P	Fitch	Kroll	(H	 Optional: Comments or additional information per individual debt obligation
Lad Tax Ref Bds Ser 2017 \$ 3,305,000 \$ 3,075,000 \$ 3,577,875 \$ 15,2033 \$ Ves \$ 3,305,000 \$ \$ 3,305,000 \$ \$ \$ 3,305,000 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Comb Fee Rev Ref & Imp Bds Ser 2017		\$ 4,3	10,000	s 3,035,000	s 3,674,200	8/15/2031	No	\$ 4,310,0	000 s	4,310,000	s -	Bonds, Series 2006; previously issued to acquire land, construct and renovate	Yes			Not Rated	Not Rated	N/A	
Mit Tax Ref Dids Ser 2017 S 4,300,000 S 2,700,000 S 2,700,000 S 2,801,000 S 2,801,000 S 2,801,000 S 2,801,000 S 2,801,000 S 3,105,000 S 4,200,000 S 3,105,000 S 3,105,000 S 3,105,000 S 4,200,000 S 3,105,000 S 4,200,000 S 4,200,000 S 4,200,000 S 5,200,000 S 5,200,000 S 4,200,000 S 4,200,000 S 4,200,000 S 5,200,000 S 5,200,000 S 4,200,000 S 4,200,000 S 5,200,000 S 5,200,000 S 4,200,000 S 5,200,000 S 4,200,000 S 4,200,000 S 5,200,000 S 5,200,000 S 4,200,000 S 4,200,000 S 5,200,000 S 5,200,000 S 5,200,000 S 4,200,000 S 5,200,000 S 5,200,000 S 5,200,000 S 4,200,000 S 5,200,000 S 5,	Ltd Tax Ref Bds Ser 2017		\$ 3,3	05,000	\$ 3,075,000	s 3,577,875	2/15/2033	Yes	\$ 3,305,0	000 s	3,305,000	s -	2008 and 2009; previously issued for the construction and equipment of school buildings and the purchase of	Yes	Not Rated	AA Stable	Not Rated	Not Rated	N/A	
Lad Tax Ref Bds Ser 2014A S 30,150,000 S 12,415,000 S 12,415,000 S 12,450,000 S 12,450,000 S 1,376,450	Mtc Tax Ref Notes Ser 2017		\$ 4,3	000,000	\$ 2,700,000	\$ 2,961,063	2/15/2029	Yes	\$ 4,300,0	000 s	4,300,000	s -	Series 2007, 2008 & 2009; previously issued for maintenance and renovation	Yes	Not Rated	AA Stable	Not Rated	Not Rated	N/A	
Mic Tax Ref Bab Ser 2014B S 3,105,000 S 1,270,000 S 1,270,000 S 1,270,000 S 1,270,000 S 1,270,000 S 1,270,000 S 1,005,000 S 1	td Tax Ref Bds Ser 2014A		\$ 30,1	0,000	S 12,415,000	\$ 13,670,875	2/15/2026	Yes	\$ 30,150,0	000 s	30,150,000	s -	the purpose of maintenance and	Yes	Not Rated	AA Stable	Not Rated	Not Rated	N/A	
Lad Tax Ref Bds Ser 2015 S 8,310,000 S 7,375,000 S 9,104,625 215/2032 Yes S 8,810,000 S - the purpose of maintenance and genomation of castisting Easilities. Ves Not Rated Such Not Rated Not	Mtc Tax Ref Bds Ser 2014B		\$ 3,1	05,000	s 1,270,000	s 1,376,450	2/15/2026	Yes	\$ 3,105,0	000 s	3,105,000	s -	the purpose of maintenance and	Yes	Not Rated	AA Stable	Not Rated	Not Rated	N/A	
Wellness Cir Rev Refunding Bids Ser 2017 \$ 8,730,000 \$ 5,880,000 \$ 5,880,000 \$ 5,880,000 \$ 5,880,000 \$ 5,880,000 \$ 5,880,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,000 \$ 5,87300,	.td Tax Ref Bds Ser 2015		S 8,8	0,000	\$ 7,375,000	\$ 9,104,626	2/15/2032	Yes	\$ 8,810,0	000 s	8,810,000	s -	the purpose of maintenance and	Yes	Not Rated		Not Rated	Not Rated	N/A	
\$ 6271000 \$ \$3,579000 \$ 41,551,699 \$ \$ 62,710,000 \$ \$. \$ 49,670000 \$ \$ 2,855,5000 \$ \$. \$ 5 49,670000 \$ \$ 2,855,5000 \$ \$. \$ 5 49,670000 \$ \$ 2,855,5000 \$ \$. \$ 5 49,670000 \$ \$. \$ 5 4,857,000 \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$ \$. \$ 5 4,857,000 \$. \$ 5 4,857,	Wellness Ctr Rev Refunding Bds Ser 2017		s 8,7	000,00	\$ 5,880,000	s 6,986,000	8/15/2030	No	s 8,730,0	000 s	8,730,000	s -	Bonds Series 2005; previously issued to construct, operate, maintain, renovate, or improve a wellness,	Yes	Not Rated	A+ Positive	Not Rated	Not Rated	N/A	
\$ 49,670,000 \$ 26,835,000 \$ 30,690,889 \$ \$. \$. \$. \$.			\$		s -	S -			\$	- S										
									\$ 62,710,0	000 S	62,710,000	\$.								
S 13,040,000 S 8,915,000 S 10,660,200 S - S - S - S -									\$	- S		\$.					ļ	<u> </u>		
			\$ 13,0	000,00	\$ 8,915,000	\$ 10,660,200			\$	- S		\$.					ļ	<u> </u>		
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Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Texas Southmost College
Reporting Fiscal Year:	2022

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt					
Total authorized debt obligations:	62,710,000.00				
Total principal of all outstanding debt obligations:	35,750,000.00				
Combined principal and interest required to pay all outstanding debt					
obligations on time and in full:	41,351,089.00				

Total debt secured by Ad Valorem Taxation (includes combination tax					
and revenue debt obligations)					
Total authorized debt obligations secured by ad valorem taxation:	\$49,670,000				
Total principal of all outstanding debt obligations secured by ad valorem	\$26,835,000				
taxation:	\$20,022,000				
Combined principal and interest required to pay all outstanding debt	\$30,690,889				
obligations secured by ad valorem taxation on time and in full:	\$30,070,007				

Per Capita Total Debt secured by Ad Valorem Taxation (required for						
municipalities, counties, and school districts only)						
Population of the political subdivision:	423,021					
Source and year of population data:	2021					
Total authorized debt obligations secured by ad valorem taxation expressed	\$117.42					
as a per capita amount:	\$117.42					
Total principal of outstanding debt obligations secured by ad valorem	\$63.44					
taxation as a per capita amount:	\$03.44					
Combined principal and interest required to pay all outstanding debt						
obligations secured by ad valorem taxation on time and in full as a per capita	\$72.55					
amount:						

End of Worksheet