



**2014 - 2015 Application for State Financial Aid  
(HB1403/SB1528 students only)**

Please submit completed packet to the Financial Aid Office located inside the Oliveira Student Services Building. Please stop by our office if you need help with the application forms and/or process. Note: A photo identification card must be presented during office visits.

- 2014-2015 Application for State Financial Aid (HB1403/SB1528 students only)
- 2013 IRS Return Transcript- for student and parent if a 2013 IRS Income Tax Return was filed. Please note that there are **Federal regulations that require us to verify income tax information. An IRS Return Transcript is now required from the tax filer. You may obtain one by requesting a PDF online or ordering by mail at:** <http://www.irs.gov/Individuals/Get-Transcript> or by calling 1-800-908-9946.

or

If student or parent did not file an IRS Income Tax Return, please submit a notarized statement indicating total earnings for 2013 that includes home address. Please note that after the application is reviewed, more documentation may be required.

\*\*The submission of this application does not guarantee funding. You are highly encouraged to make payment arrangements and to seek and apply for scholarships.

**Deadline: March 3, 2014 by 5:00 pm**  
**Applications received after this date will not be accepted. No exceptions!**



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### Step One (Student Personal Information):

1- Last Name:

2- First Name:

3- Number &  
Street:

4- City:

5- State:

6-ZIP Code:

7- TSC ID #:

8- Date of Birth:

9a- E-mail:

9b- Phone  
Number:

10- Are you a US  
Citizen?

NO, I am not a citizen nor legal  
resident

YES, I am a US Citizen

NO, but I am a Permanent Legal  
Resident

11- As of  
today, are  
you  
married?

Yes  
No

12- Are you male  
or female?

Male

Female

13- Have you been convicted of a  
felony or a crime involving a controlled  
substance?

Yes  
No

14- Highest school completed by father:

15- Highest school completed by mother:

16- When you begin college in the 2014-2015 school  
year, what will be your high school completion status?

17- Will you have your first  
bachelor's degree before  
July1, 2014?

Yes

No

18- When you begin the 2014-2015 school year, what will be your grade level?

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## Step Two (Student Income and Assets):

- 19- For 2013, did you file a federal income tax return?
- 20- What income tax return did you file for 2013?
- 21- What was your (and spouse's) adjusted gross income for 2013?
- 22- Enter your (and spouse's) income tax for 2013:
- 23- Enter your (and spouse's) exemptions for 2013:
- 24- How much did you earn from working in 2013?
- 25- How much did your spouse earn from working in 2013?
- 26- As of today, what is your (and spouse's) balance of cash, savings, and checking accounts?
- 27- As of today, what is the net worth of your (and spouse's) investments, including real estate?
- 28- As of today, what is the net worth of your (and spouse's) current business/investments? (Do not include family farm or business with 100 or fewer full-time employees).
- 29- Child support received:
- 30- Tax exempt interest income:
- 31- Housing, food, and other living allowances paid on your behalf:
- 32- Other untaxed income not reported:
- 33- Money received, or paid on your behalf( e.g., bills) not reported elsewhere on this form
- 34- Child support paid:
- 35- Taxable scholarships and grants reported on 2013 federal income tax return:
- 36- Taxable earnings from work-study or other need-based programs:

37- In 2012 or 2013, did you (or your spouse) anyone in your household receive benefits from any of the federal programs listed?

Mark all that apply. Answering these questions will not reduce eligibility for student aid or these programs.

Supplemental Security Income (SSI)

Supplemental Nutrition Assistance Program (SNAP)

Free or Reduced Price Lunch

Temporary Assistance for Needy Families

Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

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**Step Three (Student Additional Information):**

38- Were you born before January 1, 1991?

39- At the beginning of the 2014-2015 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?.

40- Do you now have or will you have children who will receive more than half of their support from you between July 1, 2014 and June 30, 2015?.

41- Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2015?

42- At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?

43- As determined by a court in your state of legal residence, are you or were you an emancipated minor?

44- As determined by a court in your state of legal residence, are you or were you in legal guardianship?

45- At any time on or after July 1, 2013, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

46- At any time on or after July 1, 2013, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

47- At any time on or after July 1, 2013, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?

For purposes of this application, if you answered “**No**” to all of the questions above, you are considered a **dependent student** and must include parental income information on this form.

If you answered “**Yes**” to any of the questions above, you are considered an **independent student** and are not required to include parental income information on this form. An independent student who is married must include information about his or her spouse.

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#### Step Four (Student's Household Information - if applicable):

If you are an **independent student**, you should include family members who are supported by you from July 1, 2013 to June 30, 2014.

48- How many people are in your household?

49- How many people in your household will be college students between July 1, 2014 and June 30, 2015?

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#### Step Five (Parent Information):

50- Marital Status:

51 Marital Status Date:

52- Father age:

53- Father DOB:

54- Mother age:

55- Mother DOB:

56- For 2013, did your parents' file a federal income tax return?

57- What income tax return did your parents' file for 2013?

58- What was your parents' adjusted gross income for 2013?

59- Enter your parents' income tax for 2013:

60- Enter your parents' exemptions for 2013:

61- How much did your father earn from working in 2013?

62- How much did your mother earn from working in 2013?

63- As of today, what is your parents' balance of cash, savings, and checking accounts?

64- As of today, what is the net worth of your parents' investments, including real estate?

65- As of today, what is the net worth of your parents' current business/investments? (Do not include family farm or business with 100 or fewer full-time employees).

66- Child support received:

67- Tax exempt interest income:

68- Housing, food, and other living allowances paid on your behalf:

69- Other untaxed income not reported:

70- Money received, or paid on your behalf( e.g., bills) not reported elsewhere on this form

71- Child support paid:

72- Taxable scholarships and grants reported on 2013 federal income tax return:

73- Taxable earnings from work-study or other need-based programs:

74- How many people are in your parents' household?

75- How many people in your parents' household will be college students between July 1, 2014 and June 30, 2015?

76- In 2012 or 2013, did your parents or anyone in your parents' household receive benefits from any of the federal programs listed?

Mark all that apply. Answering these questions will not reduce eligibility for student aid or these programs.

Supplemental Security Income (SSI)

Supplemental Nutrition Assistance Program (SNAP)

Free or Reduced Price Lunch

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Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

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**Step Six (Miscellaneous Information):**

77- Was your TOTAL FAMILY INCOME **less than \$7,000** in 2013?

(TOTAL FAMILY INCOME is the income reported on your parent's and your W-2 IRS tax forms **plus** the Total Untaxed Income reported on Steps II and V of this form for you and your parent(s))

Yes

No

If **YES**, please include a breakdown of your living expenses (e.g., rent, food, utilities, etc.) and provide a written summary that explains how you were able to pay for your living expenses in 2013. Attach additional sheet(s) if necessary.

78- Housing Plans:

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**Step Seven (Student: Statement of Selective Service Registration Status):**

79- Certification of registration status (Please check the appropriate box):

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## Step Eight (Signatures):

### 80- Student and Parent signatures

I understand that under Texas Education Code, Section 51.9095, I must be registered with the Selective Service System according to the requirements of federal law in order to receive student financial aid funds from the State of Texas, and hereby certify that I meet this requirement. I also certify that I will use state student financial aid to pay only the cost of attending an institution of higher education, and that the information provided on this form is true, complete, and correct to the best of my knowledge. I understand that any false statements may void my eligibility for state financial aid. I also certify that the information provided on this form will be used only for evaluation of eligibility for state financial aid and that I may need to provide additional information for my school to determine eligibility for state financial aid.

If you are the parent or the student, by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file.

Student signature:

Parent signature:

Date:

Date: